

Corporate Finance Advisory



Introduction to Finadvice – Your experienced partner in Corporate Finance

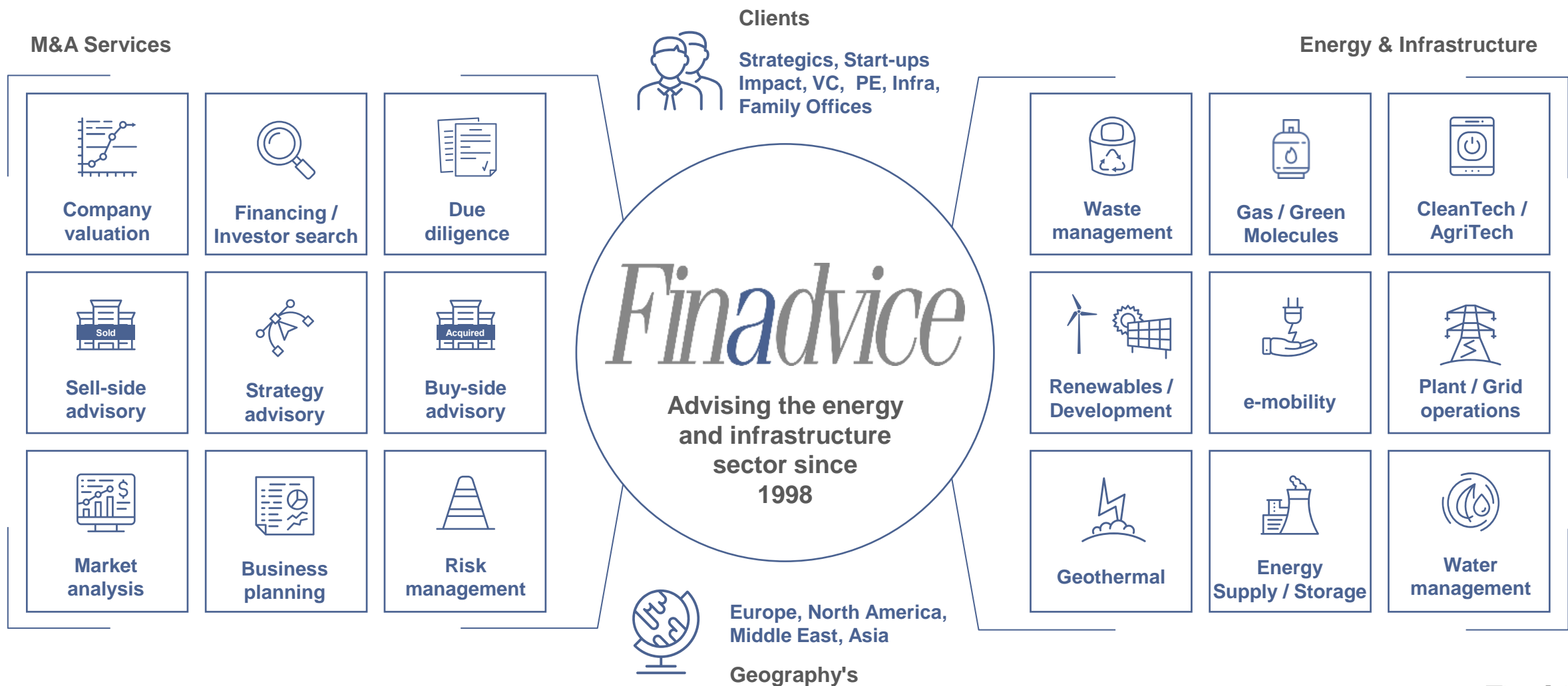


Energy, Infrastructure & Sustainability



Advising the energy and infrastructure sector since 1998

Finadvice: an experienced partner that combines M&A advisory and fund raising capabilities



Finadvice: a strong partner with the know-how for efficient and sustainable project solutions



Experience combined with entrepreneurial spirit

- » Successful completion of over 500 projects
- » High team seniority with 20 to 30+ years of professional experience
- » Managing directors are involved in daily project work and act as relationship managers to clients



Strong network across Europe and beyond

- » Strong relationships with all relevant investor types
- » Long-term relationships with leading companies in the energy and sustainability industry
- » Partnerships with various advisory and consulting firms around the world



Industry focus

- » In-depth knowledge of the energy markets and sustainability ecosystems
- » Sound understanding of technology, operations and regulation
- » Cross-border transaction experience in the energy and sustainability sector

Finadvice: a strong player steadily expanding its international market position



Founding
1998



Locations
7

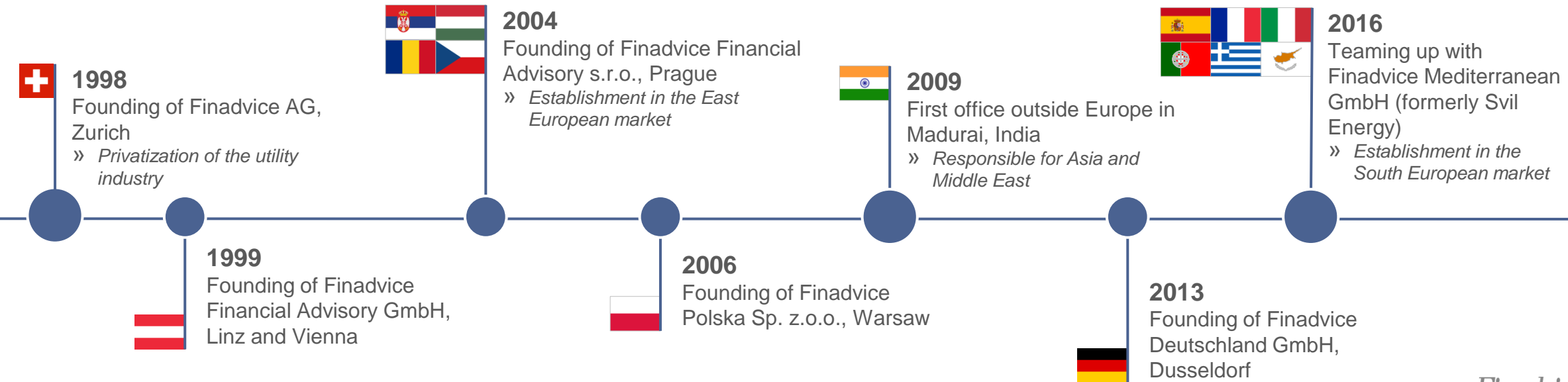


Employees
30+



Nationalities
11

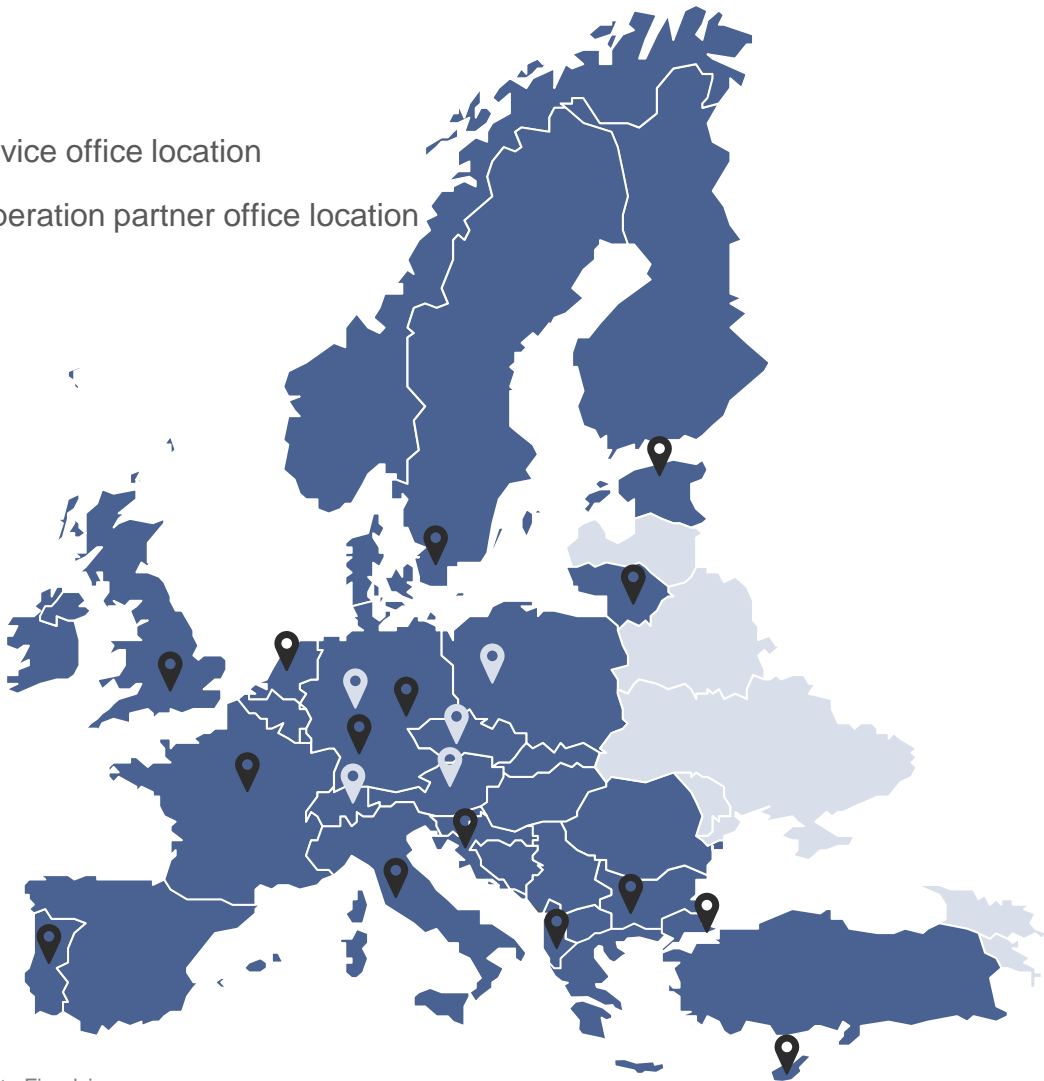
Our growth story:



Finadvice: five offices in Europe and one in Asia, co-operation partners in many countries

Europe:

- Finadvice office location
- Co-operation partner office location



Asia:



Kooperationspartners:

Hitschfeld
Büro für strategische Beratung

navex

RAMSAUER & STÜRMER
CONSULTING

ISUCON GmbH
GERMANY ISRAEL

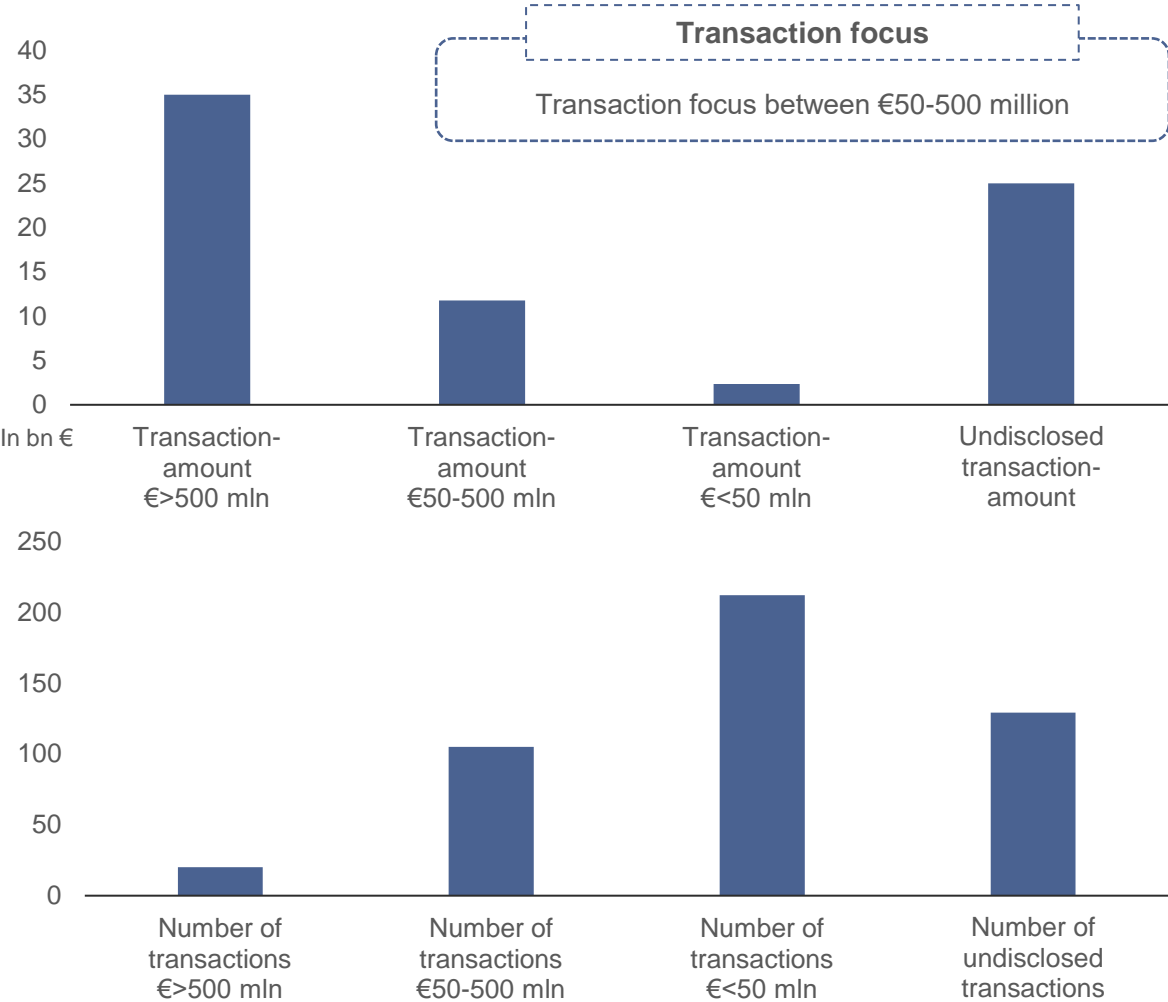
cab

LUIMIA ADVISORS

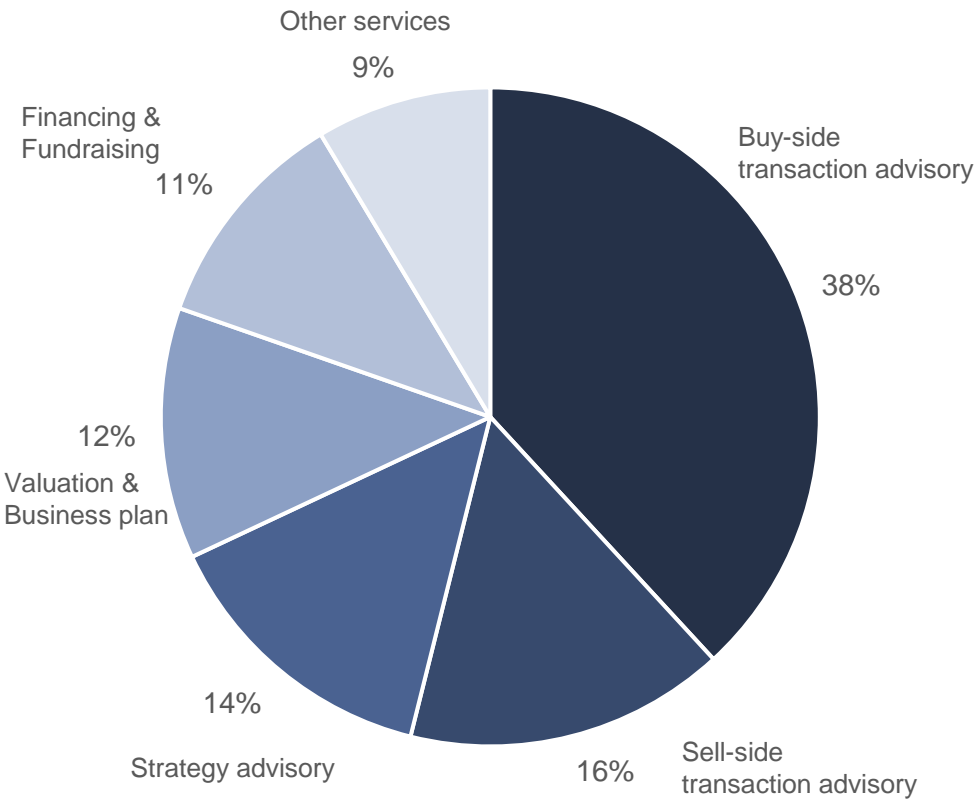
EMENDOCAPITAL

Finadvice: 500+ projects worth over €75 bn within the last 24 years

Transactions:



Services:



Finadvice: proud of its long-standing partnerships with its regional & international customer base



The Finadvice management team stands out with over 200 years of professional expertise



Hans Poser

Founder & Managing Director
Zurich

Experience:

30 years, thereof 25 years at Finadvice

Specialization:

Energy and infrastructure, energy trading, storage, PtX, cleantech

Region:

Western Europe and China



Manfred Lerley

Founder & Managing Director
Zurich / Prague

Experience:

29 years, thereof 25 years at Finadvice

Specialization:

Energy and infrastructure, wind development and project financing

Region:

Austria, Eastern Europe, Germany



Jan Strobel

Managing Director
Zurich

Experience:

23 years, thereof 20 years at Finadvice

Specialization:

Energy services, water management and renewables

Region:

Germany, Austria, Switzerland, Benelux



Felix ab Egg

Managing Director
Zurich

Experience:

19 years, thereof 17 years at Finadvice

Specialization:

Renewable energies and grid infrastructure

Region:

Switzerland, Germany, France



Fritz Lehner

Managing Director
Linz

Experience:

25 years, thereof 22 years at Finadvice

Specialization:

infrastructure, water and waste management

Region:

Germany, Austria, Switzerland, Benelux

The Finadvice management team has completed 500 projects in more than 25 countries



Ralf Hülsmann

Managing Director
Dusseldorf



Murali Babu

Managing Director
Madurai



Pier Paolo Raimondi

Senior Advisor
Mediterranean



Jeffrey Altman

Senior Advisor
Zurich / London



Ingo Queiser

Senior Advisor
Zurich / Frankfurt

Experience:

20 years, thereof 9 years at Finadvice

Specialization:

Energy and technology industry

Region:

Germany, Benelux, Asia

Experience:

23 years, thereof 13 years at Finadvice

Specialization:

Oil, agro chemical, telecommunication industry

Region:

India, UAE, Western Africa

Experience:

29 years, thereof 7 years at Finadvice

Specialization:

Energy and infrastructure industry, family offices

Region:

Southern Europe

Experience:

37 years, thereof 9 years at Finadvice

Specialization:

Energy services, gas, financing, new business models

Region:

UK, Europe, USA, Australia, China

Experience:

26 years, thereof 3 years at Finadvice

Specialization:

Clean-tech and renewable, venture capital

Region:

Western Europe

Strong expertise and support through our Senior Advisory Council, featuring experienced managers from the energy and utilities industry



— Gianni Operto

A veteran utility and clean-tech expert, based out of Zurich and currently acting as the President of AEE Suisse, the Industry Association of Renewables and Efficiency Industries in Switzerland and as a Non-Executive board member at several companies in Germany and Switzerland. Formerly, Mr. Operto was a private equity investor at Good Energies, a venture capitalist at Emerald Technology Ventures, the President and CEO of EWZ, the Zurich municipal electric utility and a long-standing client of Finadvice and held various senior positions with worldwide responsibility at ABB Power Generation. Mr. Operto is a graduate (MS Mech. Eng.) of the ETH Zurich and has completed executive education at LBS.



— Dr. Uwe Kolks

Former member of the Management Board of E.ON Energie Deutschland, where he was responsible for the Germany-wide private customer business until 2018 and subsequently for the product, marketing and digital department. Between 2019 and 2022, Uwe Kolks lead the integration of E.ON and innogy as the Transformation Officer for the German sales business. He found his way into the electricity and gas business as a management consultant at Roland Berger & Partner International Management Consultants. Uwe Kolks studied business administration and completed his doctorate as a research assistant at the Justus Liebig University in Gießen.



— Nicola De Sanctis

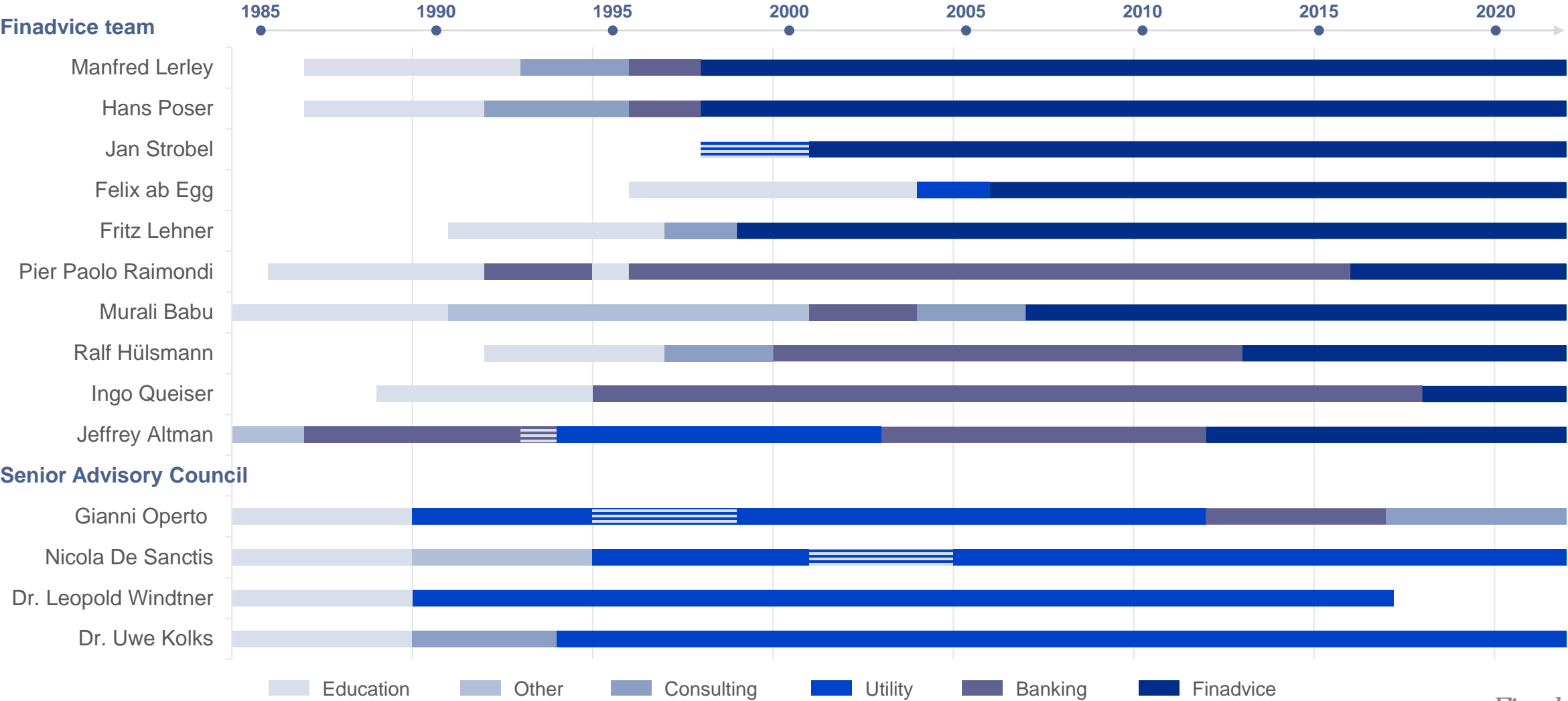
An accomplished senior executive in the energy and utilities sector in Italy, based out of Milan and Bari and currently acting as the Vice-Chairman, CEO and General Manager of Acquedotto Pugliese, the largest water business in Italy and as a Non-Executive Chairman at Delos Power, the Management Company of the infrastructure fund TAGES HELIOS, the third largest photovoltaic player in Italy by assets. Formerly, Mr. De Sanctis was the Chairman and CEO of E.ON Italia, the CEO of IREN the CEO of Edison Energie Speciali, the CEO of the Edison gas business, a Managing Director of Waste Management Italia and held various senior positions at Agusta and Baxter. Mr. De Sanctis is a graduate (MS in Nuclear Eng.) with honors of the University of Pisa and holds an MBA from INSEAD in Fontainebleau.



— Dr. Leopold Windtner

A qualified expert in the energy and electricity sector based in Linz, Austria. Mr. Windtner serves as supervisory board chairman and member of several Austrian companies and was for many years chairman of the board and general director of Energie AG Oberösterreich (formerly Oberösterreichische Kraftwerke AG), a long-standing client of Finadvice. Formerly, Mr Windtner held the position of President and then Vice President of the Austrian Electricity Companies Association (Österreichs Energie). Above that Mr. Windtner was active as the President of the Austrian Football Association and Vice President of the Federal Sports Organization. Mr. Windtner graduated in commercial science from the University of World Trade in Vienna and received his doctorate from the Vienna University of Economics and Business.







































































High seniority with 20+ to 30+ years of professional experience as well as a long-standing corporate affiliation











































































Finadvice transactions from 1999 to 2005

  1999 Energie AG Oberösterreich Acquisition of a stake in Stadtwerke Salzburg and merger with SAFE to form Salzburg AG  Buy-side advisory	  1999 Enron Set up of an electricity trading cooperation with Elektrizitätswerk Zurich  Buy-side advisory	  1999 Enron Set up of an electricity trading cooperation with Industrielle Werke Basel  Buy-side advisory	  1999 Kelag Acquisition of 100% of the subsidiary Wärmebetriebe GmbH  Buy-side advisory	  1999 EDF Analysis and modelling of European electricity wholesale market  Strategy advisory	  2000 State of Upper Austria Partial privatisation of 25.1% of Energie AG Oberösterreich  Sell-side advisory	  2001 Électricité de France Valuation of a Slovakian gas company  Valuation	  2002 Elektra Birsek Münchenstein Setup of a trading joint venture  Buy-side advisory
  2002 Energie Baden-Württemberg AG Acquisition of 25.1% in Heilbronner Versorgungs GmbH  Buy-side advisory	  2002 Energie AG Oberösterreich Acquisition of 49.9% in Stadtwerke Wels  Buy-side advisory	  2002 Elektrizitätswerk der Stadt Zürich Selection of Statkraft as strategic trading partner  Buy-side advisory	  2003 Energie AG Oberösterreich Acquisition of 95.2% in the Czech water company VaK JC  Buy-side advisory	  2003 Energie AG Oberösterreich Acquisition of 58.3% in the Czech water company VaK Beroun  Buy-side advisory	  2004 E.ON Energie AG Acquisition of REC assets from Energie AG in the Czech Republic  Buy/Sell-side advisory	  2004 Energie Baden-Württemberg AG Increase in stake from 24.9% to 40% in Stadtwerke Weinheim  Buy-side advisory	  2004 Energie Baden-Württemberg AG Acquisition of 15.05% in MVV Energie AG  Buy-side advisory
  2004 Energie AG Oberösterreich Acquisition of waste management activities of RWE Umwelt AG in Hungary  Buy-side advisory	  2004 Energie AG Oberösterreich Acquisition of waste management activities of RWE Umwelt AG in the Czech Republic  Buy-side advisory	  2004 Elektrizitätswerk der Stadt Zürich Valuation and renegotiation of electricity contracts and power plant participations  Valuation	  2004 Veolia Water Deutschland Acquisition of 74.9% in Braunschweiger Versorgungs-AG  Buy-side advisory	  2004 Veolia Water Systems Acquisition of the domestic business of WABAG Germany from VA Tech  Buy-side advisory	  2004 Veolia Water Systems Acquisition of the domestic business of WABAG France from VA Tech  Buy-side advisory	  2005 SMB Wageneder Sale of all shares in the company to financial investors  Sell-side advisory	  2005 Dalkia GmbH Sale of parts of the German facility management business to Gegenbauer  Buy-side advisory

















































Finadvice transactions from 2005 to 2006

  2005 Dalkia GmbH Acquisition of 10 biogas projects  Buy-side advisory	  2005 Energie AG Oberösterreich Acquisition of 3 water assets in the Czech Republic  Buy-side advisory	  2005 Energie AG Oberösterreich Acquisition of 44.8% in the Hungarian waste company Zöldfok Rt.  Buy-side advisory	  2005 Taurino Traktion GmbH Set-up and financing of start-up company for rail cargo transports Target/Investor search	  2005 J.C. Neckermann GmbH & Co. KG Financing of a biodiesel plant with a capacity of 100,000 tons p.a.  Sell-side advisory	  2005 AVE Acquisition of animal incineration plant TKV Regau  Buy-side advisory	  2005 BVT Advice to the private investors bvt and VASA in the restructuring process of Stadtwerke Cottbus  Strategy advisory	  2005 E.ON Czech Holding Raiffeisen Impuls Leasing bought 100% in EFIS a.s.  Sell-side advisory
  2006 Energie Baden-Württemberg AG Acquisition of 10% in Stadtwerke Schwetzingen  Buy-side advisory	  2006 AVE Acquisition of 100% in Austrian waste company Eigl  Buy-side advisory	  2006 Energie Baden-Württemberg AG Acquisition of 50% in Gasversorgung Sachsenheim  Buy-side advisory	  2006 Republic of Macedonia Sale of 90% in ESM AD Elektrostopanstvo na Makedonija to EVN AG  Sell-side advisory	  2006 AVE Acquisition of 100% in the Austrian waste companies Bachleitner and Faltinger  Buy-side advisory	  2006 E.ON Czech Holding Acquisition of shares in the Czech gas company JCP  Buy/Sell-side advisory	  2006 Energie Baden-Württemberg AG Audit of a management data base  Strategy advisory	  2006 Stadtwerke Düsseldorf Acquisition of Remondis Bergische Region through its participation ATG & Rosendahl  Buy-side advisory
  2006 Stadtwerke Düsseldorf Acquisition of Remondis branch in Langenfeld through its participation AWISTA GmbH  Buy-side advisory	  2006 Energie Baden-Württemberg AG Acquisition of 30% in Stadtwerke Bad Herrenalb  Buy-side advisory	  2006 Regio Energie Solothurn Valuation and renegotiation of electricity contracts and power plant participations Buy-side advisory	  2006 Energie Baden-Württemberg AG Merger of assets with Energieversorgung Rottenburg  Buy-side advisory	  2006 AVE Czech Republic Acquisition of communal waste company TSM Ústí nad Labem  Buy-side advisory	  2006 Arriva Acquisition of 100% in bus company Transcentrum bus, spol. s.r.o.  Buy-side advisory	  2006 Energie Baden-Württemberg AG Acquisition of 50% of Energieversorgung Gaildorf from Thüga  Buy-side advisory	  2006 AVE Czech Republic Acquisition of waste company Kattenbeck s.r.o.  Buy-side advisory






















Finadvice transactions from 2006 to 2008

  2006 AVE Czech Republic Acquisition of waste company REKKA s.r.o.  Buy-side advisory	  2006 AVE Czech Republic Acquisition of waste company TESCO Jindřichův Hradec  Buy-side advisory	  2006 AVE Czech Republic Acquisition of waste company Fyrmes Technické služby s.r.o.  Buy-side advisory	  2007 AVE Czech Republic Acquisition of a waste company TSM Kolín  Buy-side advisory	  2007 AVE Czech Republic Acquisition of a waste company ZSS a.s.  Buy-side advisory	  2007 AVE Czech Republic Acquisition of a waste company Fortygo s.r.o.  Buy-side advisory	  2007 Energie AG Oberösterreich Acquisition of a heat company Kremnické tepelné hospodárstvo  Buy-side advisory	  2007 Arriva Acquisition of 100% in bus company Bosak Bus, spol. s.r.o.  Buy-side advisory
  2007 Arriva Acquisition of 100% in bus company Osnado, spol. s.r.o.  Buy-side advisory	  2007 Dalkia Acquisition of 100% in Biomassekraftwerk Delitzsch  Buy-side advisory	  2007 GuD Timelkam GmbH Sale of 30% generation capacity of the 400MW gas and steam plant Timelkam  Sell-side advisory	  2007 Power Tower Leasing Arrangement of Financing of the new Energie AG headquarters ("Power Tower Leasing")  Target/Investor search	  2007 Croma Pharma Acquisition of 100% in the optical business of the French company Cornéal  Buy-side advisory	  2007 AVE Slovakia Acquisition of a majority in a waste company VODS  Buy-side advisory	  2007 Meinl Internat. Power 24% participation in Vasarosnemeny CCGT power plant project (subcontractor)  Buy-side advisory	  2007 Energie Baden-Württemberg AG Merger of distribution assets in Calw into Energie Calw GmbH  Buy-side advisory
  2008 Arriva Acquisition of 100% in bus company Eurobus Invest Holding  Buy-side advisory	  2008 Dalkia Acquisition of ABB division Distributed Energy  Buy-side advisory	  2008 EWZ Acquisition of three wind turbines in Crussow from financial investor  Buy-side advisory	  2008 Sustec Industries Sale of the CCGT CHP plant in Schwarze Pumpe to Atel  Sell-side advisory	  2008 AVE Czech Republic Acquisition of a waste company from Remondis CZ  Buy-side advisory	  2008 AVE Czech Republic Acquisition of the waste company Odpady 98 s.r.o.  Buy-side advisory	  2008 Energie Baden-Württemberg AG Acquisition of 50% of Energieversorgung Gaildorf from Thüga  Buy-side advisory	  2008 AVE Czech Republic Acquisition of the waste company Plast Servis  Buy-side advisory


Finadvice transactions from 2008 to 2010

 2008 Energie AG Oberösterreich Acquisition of a heat company in Vimperk  Buy-side advisory	 2008 Energie AG Oberösterreich Acquisition of the heat company Sateza  Buy-side advisory	 2008 Energie AG Oberösterreich Acquisition of the water company 1.JVS  Buy-side advisory	 2008 BS Energy Investment decision regarding the construction of a CCGT plant  Business planning	 2008 AVE Czech Republic Acquisition of the waste company Komunální služby Hořovice s.r.o.  Buy-side advisory	 2008 Eduard Kettner GmbH Sale of 82,7% of Eduard Kettner GmbH to Schmid Industrieholding GmbH  Sell-side advisory	 2008 SBM Mineral Processing GmbH Sale of 60% of SBM Mineral Processing GmbH to the Management  Sell-side advisory	 2008 Fair Energy GmbH Acquisition of 40% in IFEA – „Institut für Energieausweise GmbH“  Buy-side advisory
 2008 EAG Oberösterreich und OÖ Ferngas AG Asset swap in OÖ Ferngas AG with OMV AG  Asset swap advisory	 2009 Swisspower Renewable energy opportunities review  Strategy advisory	 2009 Energie Thun AG Electricity procurement strategy and contract valuation  Advisory / Valuation	 2009 BS Energy Valuation of electricity procurement contract  Valuation	 2009 FACC AG Sale of 91% of FACC AG to the Chinese investors XAC and ATL  Sell-side advisory	 2009 Karriere.at Informationsdienstleistung GmbH Sale of 49% of karriere.at GmbH to jobs.ch AG  Sell-side advisory	 2009 Nutzfahrzeuge Rohr GmbH Sale of 100% of shares to VMS GmbH and Oberbank Opportunity Fonds  Sell-side advisory	 2009 Soravia Group Acquisition of 100% of VVT Vermögensverwaltung GmbH  Buy-side advisory
 2009 Saatbau Linz OÖ Landes Saatsbau-genossenschaft Acquisition of 80% of the Polish Centralna Nasienna Sp. z o.o.  Buy-side advisory	 2009 Energie AG Teplo Acquisition of the heat company Tehor s.r.o.  Buy-side advisory	 2009 Energie AG Water Acquisition of the water company VHOS a.s.  Buy-side advisory	 2009 AVE Czech Republic Acquisition of the incinerator company Synthos Kralupy  Buy-side advisory	 2009 AVE Czech Republic Acquisition of the waste company Ropo s.r.o.  Buy-side advisory	 2009 Energie AG OÖ Wärme GmbH Investment in Geothermie Ried Bohrung GmbH  Valuation	 2010 Wasserwerke Zug AG & Energie Thun AG Acquisition of a stake in BVT Windpark Susturm /Renkenberge GmbH & Co. KG with 48MW  Buy-side advisory	 2010 Erdgas Zürich AG Acquisition of a majority stake in geothermal company Thermatech AG  Buy-side advisory

Finadvice transactions from 2010 to 2012

  2010 Q-Cells Clean Sourcing GmbH Sale of Q-Cells Clean Sourcing GmbH to Terajoule Energy  Sell-side advisory	  2010 Ebner Industrieofenbau Acquisition of 100% of the company Gautschi Engineering  Buy-side advisory	  2010 Augustin Network Acquisition of the Logwin Road&Rail business  Buy-side advisory	  2010 OÖ Biodiesel GmbH Sale of 95% of OÖ Biodiesel GmbH to Bulmarket DM Ltd.  Sell-side advisory	  2011 SolarFuel GmbH First external capital increase with strategic and private investors  Buy-side advisory	  2011 Swisspower Set-up of holding company Swisspower Renewables  Sell-side advisory	  2011 Hideal Partners Disposal of a portfolio of biogas power plants  Sell-side advisory	  2011 LKW Liechtensteinische Kraftwerke Closing of long-term power contract  Buy-side advisory
  2011 SWH Strom und Biomasse aus Holz GmbH Sale of Alternative Energie Salzburg GmbH to Kelag Wärme GmbH Sell-side advisory	  2011 SWH Strom und Biomasse aus Holz GmbH Sale Biowärme Friesach GmbH to Kelag Wärme GmbH Sell-side advisory	  2011 SWH Strom und Biomasse aus Holz GmbH Sale of 3MW biomass heating plant Mondsee to Kelag Wärme GmbH Sell-side advisory	  2011 SWH Strom und Biomasse aus Holz GmbH Sale of 2MW biomass heating plant Aflenz to Leopold MS.Transporte Sell-side advisory	  2011 SWH Strom und Biomasse aus Holz GmbH Sale of 1MW biomass heating plant Pfunds to GEM mbH Sell-side advisory	  2011 Navex GmbH Creation and financing of online power broker  Investor search	  2011 AVE Czech Republic Acquisition of the landfill company Zitas s.r.o.  Buy-side advisory	  2011 AVE Czech Republic Acquisition of the waste company EKO BIO s.r.o.  Buy-side advisory
  2011 IBA, WWZ, LKW Acquisition of 24% in Repartner AG  Buy-side advisory	  2011 IWB Acquisition of a portfolio of wind power plants  Buy-side advisory	  2012 pepcom GmbH Acquisition of 100% of HLkomm from Stadtwerke Leipzig  Buy-side advisory	  2012 SW Schaffhausen und Neuhausen a. Rhf. Preparation of public referendum on renewable investments  Strategy advisory	  2012 Erdgas Zürich AG Acquisition of majority of etwag  Buy-side advisory	  2012 Veolia Wasser Defence of BWB against Federal Cartel Office  Buy-side advisory	  2012 OÖ.Gas-Wärme GmbH Acquisition of 100% of shares of Biowärme B3 GmbH  Buy-side advisory	  2012 SWH Strom und Biomasse aus Holz GmbH Sale of Biomasseheizkraftwerk SBH-Ennsdorf Sell-side advisory































































Finadvice transactions from 2012 to 2015

  2012 AVE Czech Republic <p>Acquisition of the waste company ADOS a.s.</p>  <p>Buy-side advisory</p>	  2012 NOVOFRUCT SK, s.r.o. <p>Sale of 70% of a leading process food producer Novofruct s.r.o.</p>  <p>Sell-side advisory</p>	  2012 Swisspower Renewables <p>Asset Management and project financing of wind farm Hof</p>  <p>Asset management</p>	  2012 Erdgas Zürich AG <p>Acquisition of the gas utility GASWERK HERISAU AG</p>  <p>Buy-side advisory</p>	  2013 Dalkia GmbH <p>Sale of German CHP portfolio to Enercity Contracting</p>  <p>Sell-side advisory</p>	  2013 Kleinkraftwerk Birseck AG <p>Acquisition of a PV-Project with 2MWp on a building of Feldschlösschen</p>  <p>Buy-side advisory</p>	  2013 Hamburger Wasser <p>Renewable investment options</p>  <p>Sell-side advisory</p>	  2013 ETOGAS GmbH <p>Delivers the first and the world's largest Power-to-Gas-plant with 6MW to Audi AG</p>  <p>Business planning</p>
  2013 Veolia Wasser <p>Sale of 50% RVB (24.95% in Berliner Wasserbetriebe) stake to Land Berlin</p>  <p>Sell-side advisory</p>	  2013 EWZ <p>Restructuring of power trading and sales division</p>  <p>Strategy advisory</p>	  2013 Ago Energie + Anlagen <p>Disposal of a biomass project.</p>  <p>Sell-side advisory</p>	  2014 River Basin Energy Inc. <p>Cooperation with BSI Energy for testing the co-firing of bio coal in conventional power plants</p>  <p>Strategy advisory</p>	  2014 KKB <p>Market-entry strategy for the Italian hydro market</p>  <p>Valuation</p>	  2014 Migros-Pensionskasse <p>Second Opinion on evaluation of an Infrastructure Fund</p>  <p>Buy-side advisory</p>	  2014 Edison Electric Institute <p>Study on German energy transition</p>  <p>Strategy advisory</p>	  2014 Swisspower Renewables AG <p>Acquisition of a wind farm portfolio with a total installed capacity of 150.3MW in Germany</p>  <p>Buy-side advisory</p>
  2014 Swisspower Renewables AG <p>Debt financing for a wind farm portfolio with a total installed capacity of 150.3MW in Germany</p>  <p>Investor search</p>	  2014 Clean Energy Sourcing <p>Simulation of power storage options</p>  <p>Sell-side advisory</p>	  2014 EWZ <p>Risk management of power trading and sales</p>  <p>Strategy advisory</p>	  2014 Superlas International GmbH <p>Sale of international hose sales company to Trelleborg AB</p>  <p>Sell-side advisory</p>	  2014 Energie AG OÖ & PÜSPÖK Group <p>Acquisition of two wind farms with a total installed capacity of 25.7MW in Austria</p>  <p>Buy-side advisory</p>	  2014 Martifer USA <p>Financial valuation of a 1,200MW portfolio of PV projects</p>  <p>Valuation</p>	  2015 Energos <p>Funding of a portfolio of energy efficiency projects</p>  <p>Sell-side advisory</p>	  2015 Innowatio SpA <p>Acquisition of a 12.5% stake in Clean Energy Sourcing AG</p>  <p>Buy-side advisory</p>

Finadvice transactions from 2015 to 2019

  2015 Axpo Power AG Acquisition of 100% of wind farm developer & operator Volkswind GmbH  Buy-side advisory	  2015 aet Disposal of a power generation portfolio (biomass and CHP plants)  Sell-side advisory	  2016 Hamburg Wasser Strategic planning  Valuation	  2016 Hamburg Energie Strategic planning  Valuation	  2016 Innowatio SpA Acquisition of a 87.5% stake in Clean Energy Sourcing AG.  Buy-side advisory	  2016 Gazu GmbH Sale of 13 CNG stations in Germany and setup of a strategic partnership with Pitpoint BV  Sell-side advisory	  2016 Luftmeister GmbH A-round capital increase  Sell-side advisory	  2016 Österreichische Bundesforste AG Fundraising of €36.7 mln for a wind farm with a total installed capacity of 42MW in Austria  Financing
  2016 VIVATIS Holding AG Sale of 100% R & S Gourmet Express Vertriebs GmbH stake to KRÖSWANG GmbH  Sell-side advisory	  2016 ETOGAS GmbH Sale of all its assets to Hitachi Zosen Inova  Sell-side advisory	  2017 BioMa Energie AG Sale of its biomass heating plant in Ernstshofen to EVN AG  Sell-side advisory	  2017 BVT & e-wikom Sale of a wind farm with a total installed capacity of 16.8MW to Commerz Real  Sell-side advisory	  2017 Swisspower Renewables AG Fund raising and capital increase of approx. CHF100 mln  Sell-side advisory	  2017 Volkswagen AG Defence of Volkswagen AG in a legal dispute with an energy supplier  Strategy advisory	  2018 Luftmeister GmbH Sale of stake in Luftmeister to Danpower Group  Valuation	  2018 Energie 360° AG Acquisition of 100% of Engine Power Systems Thomsen & Co. GmbH  Buy-side advisory
  2018 Yousave Sale of its energy efficiency and flexibility management business to ENEL X  Buy-side advisory	  2018 Efko Group Sale of stake in Fischer Konserven GmbH to Mamminger group  Sell-side advisory	  2018 Efko Group Takeover of the operational business of Zimmermann Gemüse-verwertungs GmbH  Buy-side advisory	  2018 Howard Energy Co., Inc. Sale of 100% of ECS Energieconsulting und Service GmbH, Dresden to Getec Group  Sell-side advisory	  2018 Enercity Contracting Sale of six CNG filling stations to OrangeGas Germany GmbH  Sell-side advisory	  2018 NovaJoule Sas Acquisition of a 45MW gas-fired peaking plant  Buy-side advisory	  2019 NexWafe GmbH Placement of a €5 mln convertible loan  Sell-side advisory	  2019 Mercatus, Inc. Strategic Advisory  Strategy advisory

Finadvice transactions from 2020 to 2022

<div><div>2020</div><div>Everwood Capital</div><div>International funding strategy with respect to fund IV and V</div><div></div><div>Strategy advisory</div></div>	<div><div>2020</div><div>VoltStorage GmbH</div><div>Financial advisor to VoltStorage GmbH on a capital increase of €6 mln by Bayern Kapital (among others)</div><div></div><div>Sell-side advisory</div></div>	<div><div>2020</div><div>NexWafe GmbH</div><div>Financial advisory to NexWafe GmbH on its €10 mln capital increase (Round B)</div><div></div><div>Sell-side advisory</div></div>	<div><div>2021</div><div>Finadvice AG</div><div>Sale of a 300MW wind project to VSB Group</div><div></div><div>Sell-side advisory</div></div>	<div><div>2021</div><div>akvola Technologies GmbH</div><div>Asset sale of akvola to Steffen Hartmann Recyclingtechnologien GmbH</div><div></div><div>Valuation</div></div>	<div><div>2021</div><div>ProCom GmbH</div><div>Capital increase and sale of 100% of Procom to Value</div><div></div><div>Sell-side advisory</div></div>	<div><div>2021</div><div>SVEVIND AB</div><div>Development of renewable power-to-gas plants</div><div></div><div>Valuation</div></div>	<div><div>2021</div><div>&ever GmbH</div><div>Sale of 100% of &ever to Kalera</div><div></div><div>Valuation</div></div>
<div><div>2021</div><div>Volta Trucks AB</div><div>Financial advisor to Volta Trucks in their €37 mln Series B</div><div></div><div>Financial advisory</div></div>	<div><div>2021</div><div>Younergy Solar AG</div><div>Financing round of CHF4 mln by a group of investors</div><div></div><div>Financial advisory</div></div>	<div><div>2021</div><div>RWTH Aachen Campus West</div><div>Tender of heating and cooling supply</div><div></div><div>Strategy advisory</div></div>	<div><div>2021</div><div>NovaWatt SAS</div><div>Financial modelling and strategy €7 mln</div><div></div><div>Sell-side advisory</div></div>	<div><div>2021</div><div>Volocopter GmbH</div><div>Financial advisor to Volocopter in their €200 mln Series D</div><div></div><div>Financial advisory</div></div>	<div><div>2021</div><div>Whysol Investments</div><div>Structuring of a €360 mln fund (Lux RAIF) focused on Renewable energy</div><div></div><div>Financial advisory</div></div>	<div><div>2022</div><div>KGAL</div><div>Acquisition of a 50% stake in GP Joule Projects with a project pipeline of +3000MW</div><div></div><div>Buy-side advisory</div></div>	<div><div>2022</div><div>Infrasolid</div><div>Capital increase and share sale to IST Group</div><div></div><div>Sell-side advisory</div></div>
<div><div>2022</div><div>Volta Trucks AB</div><div>Financial advisor to Volta Trucks in their €240 mln Series C</div><div></div><div>Financial advisory</div></div>	<div><div>2022</div><div>Luftmeister</div><div>Walcher Meßtechnik and Smart Energy Innovationsfonds sold their shares to Danpower</div><div></div><div>Sell-side advisory</div></div>	<div><div>2022</div><div>Mobility</div><div>Strategy advisory for the electrification of the largest Swiss car sharing vehicle fleet</div><div></div><div>Strategy advisory</div></div>	<div><div>2022</div><div>RoBoTec PTC</div><div>Execution and placement of a capital increase (Series A)</div><div></div><div>Sell-Side Advisory</div></div>	<div><div>2022</div><div>Volocopter GmbH</div><div>Financial advisor to Volocopter in their Series E (target €500 mln)</div><div></div><div>Financial advisory</div></div>			

Office contact details



Finadvice

Zurich

Finadvice AG
Soodstrasse 55 | CH-8134 Adliswil

Phone: +41 43 377 1000
office@finadvice.ch

Finadvice

Linz

Finadvice Financial Advisory GmbH
Landstrasse 57 | A-4020 Linz

Phone: +43 732 652 955
office@finadvice.at

Finadvice

Duesseldorf

Finadvice GmbH
Speditionstraße 21 | D-40221 Düsseldorf

Phone: +49 221 1717 4552
duesseldorf@finadvice.de

Finadvice

Warsaw

Finadvice Polska Sp. z o.o.
ul. Konduktorska 18/5 | PL-00-775 Warsaw

Phone: +48 22 622 5017
office@finadvice.pl

Finadvice

Prague

Finadvice s.r.o.
Jungmannova 745/24 Nové Město
CZ-110 00 Prague 1

Phone: +420 224 946 087
office@finadvice.cz

Finadvice

Mediterranean Region

Finadvice Mediterranean GmbH
Im Winkel 6 | CH-8807 Freienbach

Phone: +41 79 858 22 98
pp.raimondi@finadvice.ch

Finadvice

Madurai

Finadvice India
Vengalakadai Str. 23 | I-625 001 Madurai

Phone: +91 944 261 5253
a.muralibabu@finadvice.in